

## **Moving Your Money Is Easy!**

Thank you for choosing Nebraska Bank of Commerce for your banking solutions. There is a lot to think about when moving your accounts, so to make it easy, we've done the thinking for you. We would be happy to sit down with you and help make the process as easy as possible, right down to mailing these forms for you.

The	e switch is a snap with these easy steps
S	Open Your New Account With Us Start by filling out our New Account Information Form. Then begin phasing out your existing account(s). Just leave enough funds for all your remaining checks/payments to clear. Shred your unused checks, ATM/debit cards, and deposit slips.
F	Merchant Services Form  Redirect your existing merchant services deposits to your new account. Send the form to your merchant services provider and include your new deposit slip or a voided check with your form.
F	Direct Deposit Form  Redirect your existing direct deposits or initiate a direct deposit to your new account. Send the form(s) to all depositors and include your new deposit slip or a voided check with your form.
F V	Automatic Withdrawal Form  Redirect your automatic withdrawals to your new account. Send the form(s) to all companies that you wish to change/add an automatic withdrawal. Remember those that use your old debit card number. (Remember to use Online Bill Pay to control your payments.)
( a	Closed Account Request Form  Once all outstanding items have cleared your old account and you have moved your direct deposits and automatic withdrawals, complete the Closed Account Request Form and send it to your old bank. They will mail you a check for your remaining balance.
lt's t	that easy! We want your business and we'll work hard to earn it! Relationships are what set us

apart from other banks. If you need any assistance, please give us a call or stop in.



#### **New Account Information Form**

Individual Account		Personal Account	
Name		Name	
Street Address		Street Address	
City, State, Zip		City, State, Zip	
Mailing Address (if differe	nt)	Mailing Address (if differen	nt)
Home Phone	Work Phone	Home Phone	Work Phone
Email Address		Email Address	
Primary Account Holder In	formation:	Joint Account Holder Infor	mation:
Social Security Number		Social Security Number	
Driver's License# Issue	e Date Expiration Date	Driver's License# Issue	Date Expiration Date
Date of Birth		Date of Birth	
Employer	# of years	Employer	# of years
Position/Occupation		Position/Occupation	
We would like to open:   Checking/Kind   Savings/Kind   Money Market/Kind   CD/Term   IRA/Term		☐ I/We would like an ATM # of cards: Pin ☐ Checks: ☐ Single ☐ I ☐ Blue ☐ Green ☐ I/We would like Overdr	n(s): Duplicate n

-Please attach a copy of driver's license(s).

Please note that Primary and Joint account holders will need to sign an official account form in person at our offices before the account can be opened. For your own account security, we will need to photocopy your driver's license(s) or other form of ID, so we can have it on file to accurately identify you in the future. The purpose of this form is to begin the application process. All applications are subject to approval.



#### **Merchant Services Form**

Send this form to your current merchant services provider to redirect your deposits to your new account. If you do not currently have merchant services, we will be happy to help you apply.

Date:			
Merchant S	Services Provider:		
Address:			
City, State,	Zip:		
To Whom	It May Concern:		
This letter	serves as a request to hav	e my merchant services deposits transferred	to a different account.
Currently	deposited into my account v	with:	
	Current Bank:		
	Account Number:		
	Routing Number:		
Please red	direct my merchant services	s deposit into my new account with:	
	New Bank:	Nebraska Bank of Commerce	
	Account Number:		
	Routing Number:		
	Special Instructions:		
If you have	e any questions, please dor	n't hesitate to call me at	Thank you.
Sincerely,			
	Signature:		<del></del>
	Print Name:		
	Company Name		
	Address:		
	City, State, Zip:		
Other inform	mation that may be needed (S	SN, ID#, etc.):	



### **Direct Deposit Form**

Social Security • Payroll & Commissions • Retirement Plan Dividends • Child Support

Send this form to all of your current direct deposit contacts to redirect your deposits. If you do not currently have direct deposit, start today by filling out the information below, including your new account number, and sending it to your direct deposit contacts. Include your new deposit slip or a voided check with your form.

Date:		
Depositor's	s Name:	
Address:		
City, State	, Zip:	
To Whom	n It May Concern:	
This letter	serves as a request to ha	ave my direct deposit transferred into my new account.
Currently	deposited into my accoun	it with:
	Current Bank:	
	Account Number:	
	Routing Number:	
☐ Please	e redirect my direct depos	it into my new account with:
□ Please	e set up a new direct depo	sit into my new account with:
	New Bank:	Nebraska Bank of Commerce
	Account Number:	
	Routing Number:	104989852
	Special Instruction	S:
If you hav	re any questions, please d	lon't hesitate to call me at 402 423-2111. Thank you.
Sincerely,		
	Signature:	
	Print Name:	
	Company Name:	
	Address:	
	City, State, Zip:	
Other infor	mation that may be needed	(SSN, ID#, etc.):



### **Automatic Withdrawal Form**

Utilities ● Internet Service Providers ● Loans ● Vendors ● Account Transfers

Send this form to all companies you currently have automatic withdrawals set up with. Don't forget those that use your old debit card number and automatic payments made online. You may also use this form to set up new withdrawals. (Remember to use Online Bill Pay to control your payments.)

Date: Withdrawal Address: City, State,	Company Name:		- - -
To Whom	It May Concern:		
This letter	serves as a request to have	my automatic withdrawal transferred to my new	account.
Currently v	vithdrawn from my account v	vith:	
	Current Bank: Account Number: Routing Number: Payment/Reason For: Date Withdrawn:		
☐ Please	redirect my withdrawal to my	y new account with:	
☐ Please	set up a new withdrawal from	m my account with:	
	New Bank: Account Number: Routing Number: Special Instructions:	Nebraska Bank of Commerce	
	e any questions, please don'	t hesitate to call me at	Thank you.
Sincerely,			
	Signature: Print Name: Company Name: Address: City, State, Zip:		



# **Closed Account Request**

Address:	Name:			
To Whom I	It May Concern:			
	se the following accordance to the addre	ount #ss below.	_ and send me a ch	eck for the
If you have	any questions, plea	se don't hesitate to call me at _		Thank you.
Sincerely,				
S	signature:			-
Р	rint Name:			-
C	Company Name:			-
А	ddress: _			-
C	City, State, Zip:			-
C	Co-Signer Signature:			-
Р	rint Name:			-